# **Organizing Checklist**

This is a tool for you to use however you want; feel free to modify in whatever way will be most helpful to you.

# 3 – 6 Months Ahead

Determine who will be *Hatchlings* administrator and facilitators for the programs

Decide on times and dates in collaboration with library branch(s)/community partner location(s)

Schedule location/technology availability for in-person, virtual only, and/or hybrid programming options

Determine take-home kit procedures (pick-up and/or delivery before, during, after program options) and create a plan for distribution

Determine which additional language versions will be needed, for example, Spanish; secure translator to prepare surveys, handouts, promotional materials

Ensure that publicity is entered and flyers/signage is ordered

Work with communications department/staff to arrange for any special publicity or

signage needs, such as press releases, social media, special distribution, and, inclusion in email blasts

Check catalog, as appropriate, to determine materials to highlight for the program; work with materials management department if program requires the purchase of materials

Determine hands-on activity materials, refreshments, if appropriate

# 1 – 2 Months Ahead

Determine who will be responsible for on-site/virtual needs, such as room set-up

Schedule virtual platform (Zoom, StreamYard, etc.), tech producer, greeters, other

Hatchlings administrator/ facilitators, community partners finalize plans

Confirm staff for on-site needs as appropriate, such as setup, presenter introduction, sponsors, other Collate materials into kits ready for pick-up, delivery

## 2 - 3 Weeks Before a Program

Confirm with team for final details, including social media promotional push

For registered programs, check current registration list and manage accordingly, use email, phone, What's App, etc. to begin building relationships with registrants

Track and manage take-home kit distribution to branches for pickup or delivery to partners/individual homes

## 1 Week Before a Program

Confirm with team for last-minute details, including confirmation of prepared consent forms and evaluations

Confirm arrangements, arrival time with branch staff/community partners

Confirm staff/community partner assignments such as set-up, tech producer, other

Confirm presenter materials, kits for in-program activities, refreshments, if appropriate For registered programs, check current registration list and manage accordingly. Send email reminders/phone call/What's App reminders

#### **Program Day**

Program facilitator will meet with on-site contact/staff to work through any last-minute details

Ensure that consent forms, surveys are available

Implement program, including room set-up and tear-down and appropriate materials are displayed/available

Count attendance

Take photos as appropriate

## After the Program

Enter program statistics

Partner with Maryland State Library to help track consent forms, surveys, and sign-in sheets

Send a "thank you" to those involved (if deemed appropriate)